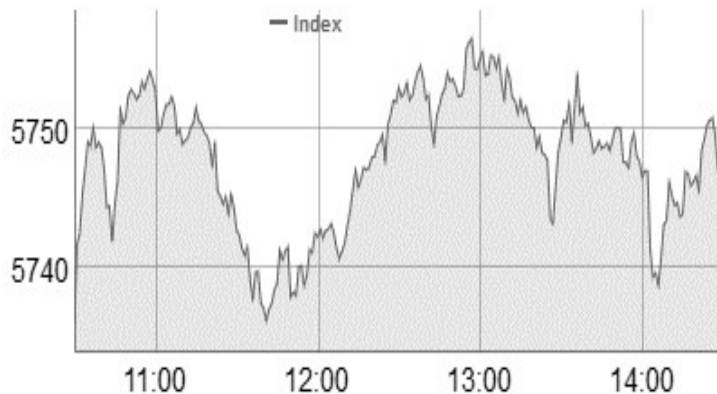


Daily Stock Market Report

Wednesday, February 20, 2019

DSEX IN THE SESSION



Source: dsebd.org

Market Breadth

170

52

123

Index Summary

Symbol	Today	Prev Day	Point Change	% Change
DSEX	5,745.83	5,735.92	9.91 ↑	0.17%
DS30	2,002.18	1,995.00	7.18 ↑	0.36%
DSES	1,312.91	1,307.56	5.35 ↑	0.41%

Bangladesh [5,735.92; 0.20%]

The broad index gained ~9.91 points today. Index showed a fluctuating trend throughout the day. Index started with an upward trend but reversed its trend soon. The index then rebounded and fell again. The index rebounded again in the last hour of the session. At the end of the day, the index closed green at ~5745.83 levels with 0.17% increase from the previous day. Half of the large cap sectors showed positive movement and the other half showed negative movement. Among the large cap sectors, Telecommunication exhibited highest positive movement with 1.46% gain and Textile showed the highest negative movement with 0.66% loss. A total number of 142,682 trades were executed in today's trading session generating a turnover of BDT 6,844.89 mn with a trading volume of 120.49 mn securities. At DSE, 123 securities gained price, 170 declined and 52 remained unchanged. DSE30 was ~7.18 points in the green and DSES was ~5.35 points in the green. UPGDCL topped the turnover list followed by MONNOCERA, SQRPHARMA, BSCCL and LEGACYFOOT.

Macro Update:

StanChart projects 7.2% growth for Bangladesh

Bangladesh economy is likely to grow at a rate of 7.2% during the ongoing and the next fiscal years (FY), according to projections of the Standard Chartered (StanChart). "We project the Bangladesh economy to grow at around 7.2% during FY 2018-19 and FY 2019-20."

Move to raise BDT 8.78t from bond mkt to propel economic growth

Coordinated efforts are on to raise BDT 8.78 trillion from the bond market for achieving 8.0% plus economic growth by 2021, officials said.

-Md. Yousuf Ahmed

Market Activities Summary

	Today	Prev Day	% Change
Mkt. Turnover (BDT mn)	6,844.89	6,117.65 ↑	11.89%
Mkt. Turnover (USD mn)	84.95	75.92 ↑	11.89%
Total No of Trade	142,682	132,988 ↑	7.29%
Trade Volume (mn)	120.49	129.33 ↓	-6.83%

Market Valuation

	Today	Prev Day	% Change
Mkt. Capitalization (BDT bn)	4,156.91	4,145.30 ↑	0.28%
Mkt. Capitalization (USD bn)	51.59	51.44 ↑	0.28%
Trailing Market P/E*	16.23	16.18 ↑	0.32%
Annualized Market P/E**	17.72	17.67 ↑	0.32%
Market P/BV	2.30	2.30 ↑	0.32%
Dividend Yield	3.45%	3.46% ↓	-0.31%

Market Technicals

	Today	Prev Day	% Change
Avg Trade Volume 20 days (mn)	217.60	228.38 ↓	-4.72%
Avg Turnover 20 Days (BDT mn)	8,660.19	8,840.58 ↓	-2.04%
DSEX EMA (22 days) DSEX	5,768.36	5,771.58 ↓	-0.06%
DSEX RSI (14 days) DSEX	48.75	47.34 ↑	2.98%
DSEX MFI (14 days) DSEX	43.07	36.38 ↑	18.39%

Turnover Leaders

Company	Closing Price	% Change	Turnover (BDT mn)
UPGDCL	419.1	0.9%	611.71
MONNOCERA	363.00	8.6%	468.87
SQRPHARMA	269.9	0.6%	435.05
BSCCL	168.20	-1.8%	293.10
LEGACYFOOT	196.6	-1.3%	274.49
FORTUNE	36.80	1.1%	236.74
KPCL	63.3	3.3%	176.47
MONNOSTAF	2,128.60	2.0%	166.83

Top Gainers/Least Losers

Company	Closing Price	% Change	Turnover (BDT mn)
SONARGAON	36.80	9.85%	1.65
MEGHNAPET	13.70	9.60%	1.35
MEGCONMILK	21.70	9.60%	2.65
IMAMBUTTON	21.70	9.60%	1.85
DULAMIACOT	37.10	9.44%	0.62
SHYAMPUSUG	33.30	8.82%	0.26
MONNOCERA	363.00	8.62%	468.87
MERCINS	33.30	7.07%	55.26

Top Losers/Least Gainers

Company	Closing Price	% Change	Turnover (BDT mn)
FIRSTFIN	6.10	-7.58%	0.26
EMERALDOIL	23.30	-6.80%	10.48
SAVAREFR	92.10	-6.40%	0.94
JUTESPINN	98.50	-6.37%	0.48
SAIHAMTEX	59.10	-5.74%	1.59
MLDYEING	35.90	-5.53%	45.56
AIL	79.30	-5.26%	118.53
PENINSULA	29.10	-4.90%	86.42

Notes: *Trailing P/E is based on latest twelve months trailing Earnings (Continuing Operations); **Annualized P/E is calculated considering latest quarterly earnings ***(VWAP)- Volume weighted Average Price, source: Bloomberg ****Price Return has been calculated considering 1 and 5 trading days*****14 days Relative Strength Index (RSI) at 70 & 30 Level signals overbought & oversold position respectively. (Source: Amibroker)

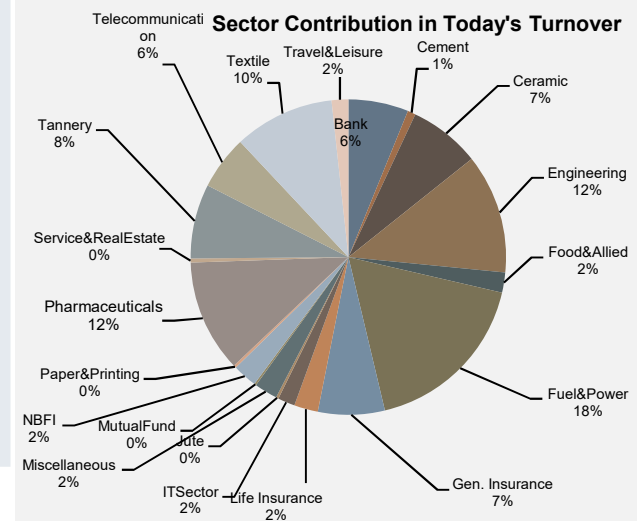
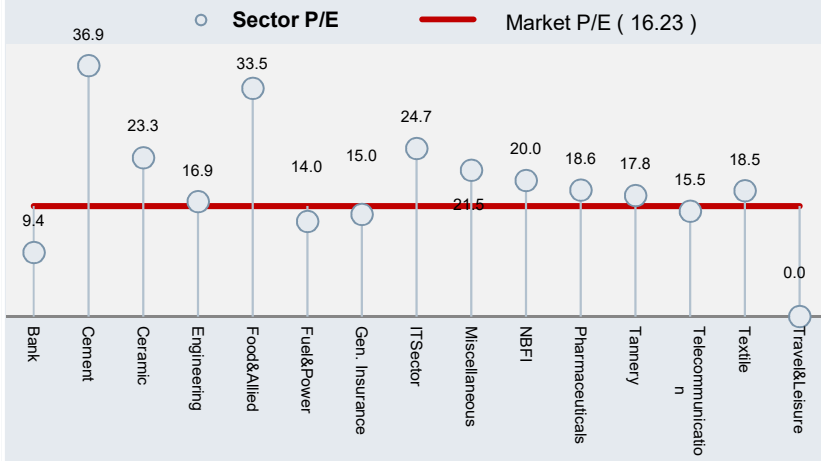
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Sector Overview

Sector	No of Listed Co.	No of Trade	Trade Volume	% Change in volume	Turnover (BDT mn)	% Change in Turnover	Mkt Cap (BDT Mn)	% Change in Mkt Cap	Sector P/E (Trailing)
Bank	30	7569	17705273	-10.0%	416.7	4.1%	614568	-0.12%	9.40
Cement	7	1589	818026	31.3%	57.2	38.0%	101462	0.08%	36.86
Ceramic	5	6786	2549139	294.5%	494.9	351.6%	33259	3.26%	23.34
Engineering	37	22967	11183151	11.0%	828.8	24.5%	211845	0.07%	16.89
Food&Allied	18	4201	4069035	12.5%	138.1	4.1%	330550	-0.28%	33.54
Fuel&Power	19	14073	8737680	59.9%	1195.0	40.1%	521339	1.21%	13.98
Gen. Insurance	35	13769	13896297	-12.9%	464.0	-6.1%	52224	0.67%	14.99
Life Insurance	12	3391	2064755	-15.6%	164.8	-11.8%	62549	-0.17%	N/M*
ITSector	9	3729	2854000	-7.8%	119.3	-10.4%	21393	-0.21%	24.68
Jute	3	965	29730	-6.2%	17.9	46.0%	4180	-1.35%	N/M*
Miscellaneous	13	4731	3639047	-17.8%	159.2	-26.0%	132014	-0.51%	21.49
MutualFund	36	630	1932406	-20.2%	14.7	-10.3%	36922	-0.01%	N/M*
NBFI	23	4772	6257414	1.8%	168.5	1.8%	199656	-0.35%	20.00
Paper&Printing	3	1100	306982	-13.9%	18.0	-13.6%	16907	-0.12%	18.35
Pharmaceuticals	31	12871	7944318	6.5%	780.5	42.6%	535924	0.14%	18.60
Service&RealEstate	4	976	824120	-19.2%	28.3	-20.8%	15366	-1.42%	21.05
Tannery	6	11133	7875074	26.5%	517.6	85.8%	28549	-0.21%	17.78
Telecommunication	2	4908	1919487	-40.1%	372.3	-44.5%	548548	1.46%	15.47
Textile	54	20255	20726630	-32.7%	697.4	-26.2%	151677	-0.66%	18.49
Travel&Leisure	4	2245	4186868	-2.4%	114.3	26.4%	22156	-1.10%	N/M*



Money Market Summary

Special REPO bid received (BDT crore)	50.00	10.25%
Special REPO bid accepted (BDT crore)	30.00	10.25%
% of Special REPO bid accepted	60.0%	
ALS	31-May-15	Rate
Assured Liquidity	1726.58	4.29%
Inter Bank REPO	19-Feb-19	Rate
Inter Bank Repo (BDT Crore)	1037.26	6.47%
Reverse REPO	19-Nov-15	Rate
Reverse REPO bid received (BDT crore)	7058.00	5.25%
Reverse REPO bid accepted (BDT crore)	2046.50	
% of Reverse REPO bid accepted	29.0%	
REPO bid accepted by BB (BDT crore)	-	
% of REPO bid accepted	0.00%	

* Updated according to last auction held

Source: Bangladesh Bank

Exchange rates in BDT

Currency	Buy	Sell
USD	84.12	84.12
GBP	109.88	109.91
EUR	95.39	95.41

Commodity Price

Commodity	20-Feb-19	19-Feb-19
Gold (USD/t oz.)	1342.92	1329.41
Brent Crude Oil (USD/bbl.)	66.20	66.28
Cotton (USD/lb.)	72.53	72.50
Wheat (KCB) (USD/bu.)	495.25	505.00
Sugar (USD/lb.)	13.27	13.10

Source: Bloomberg

*N/M = Not Meaningful

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Sectorwise Traded Scripts

Ticker	Close	High	Low	No of Trade	Volume	Turnover	VWAP***	Changes in Turnover	% of total Sector Turnover	Price Return****		RSI*****	Market Cap.	Trailing PE
										1 Day	5 Day			
Textile														
(BDTmn)														
REGENTEX	17.6	18.0	17.5	265	428303	7.6	17.72	↓ -29%	1.09%	↓ -0.6%	↓ -0.6%	53.9	2134	13.92
RNSPIN	8.8	9.0	8.8	131	175403	1.5	8.83	↓ -31%	0.22%	↑ 0.0%	↓ -2.2%	42.5	2879	17.38
SAFKOSPINN	18.7	19.3	18.6	305	520577	9.8	18.83	↑ 1%	1.41%	↓ -2.6%	↑ 1.1%	54.9	561	75.36
SAIHAMCOT	29.3	30.0	28.9	409	890996	26.3	29.49	↑ 10%	3.80%	↓ -2.7%	↓ -1.3%	51.4	4359	22.89
SAIHAMTEX	59.1	62.2	57.9	109	26695	1.6	59.26	↓ -98%	0.23%	↓ -5.7%	↑ 12.1%	55.9	5352	33.97
SHASHADNIM	51.8	52.3	51.4	278	182334	9.5	51.86	↓ -27%	1.36%	↓ -0.6%	↓ -5.1%	41.8	6626	11.44
SHEPHERD	38.3	39.5	38.3	107	69445	2.7	38.47	↓ -15%	0.39%	↓ -1.3%	↓ -2.3%	39.3	5233	N/A
SIMTEX	35.6	36.8	35.1	630	1220572	43.8	35.83	↓ -17%	6.31%	↓ -1.9%	↑ 4.4%	58.8	2699	15.41
SONARGAON	36.8	36.8	33.0	81	46227	1.6	35.68	↓ -88%	0.24%	↑ 9.9%	↑ 0.3%	50.0	974	80.00
SQUARETEXT	47.7	47.9	47.5	202	90421	4.3	47.66	↓ -46%	0.62%	↑ 0.4%	↓ -0.8%	44.4	9409	18.35
STYLECRAFT	891.2	895.0	865.2	3363	78349	69.1	881.81	↑ 161%	9.97%	↑ 4.9%	↑ 0.0%	58.5	4500	23.64
TALLUSPIN	6.1	6.3	6.0	22	20515	0.1	6.10	↓ -24%	0.02%	↑ 1.7%	↓ -3.2%	40.7	545	0.00
TOSRIFA	21.3	21.5	20.8	132	120895	2.6	#N/A	↓ -48%	0.37%	↑ 1.9%	↓ -0.5%	48.8	1413	23.04
TUNGHAI	4.4	4.6	4.3	85	179454	0.8	4.43	↑ 101%	0.12%	↓ -2.2%	↓ -6.4%	30.5	469	#DIV/0!
VFSTDL	59.5	61.3	59.0	530	436501	26.1	#N/A	↓ -39%	3.77%	↓ -2.5%	↑ 5.3%	55.8	5545	22.12
ZAHEENSPIN	11.4	11.7	11.3	119	228645	2.6	11.42	↓ -52%	0.38%	↓ -0.9%	↓ -1.7%	47.2	2247	8.98
ZAHINTEX	10.4	10.6	10.3	89	96434	1.0	10.40	↑ 49%	0.14%	↓ -1.0%	↓ -1.9%	40.9	851	0.00
Paper & Printing														
BPML	82.4	83.5	82.2	627	147988	12.2	82.59	↓ -23%	68.04%	↓ -0.5%	↑ 0.4%	46.5	14320	13.85
HAKKANIPUL	67.7	68.6	67.1	332	58542	4.0	67.84	↑ 46%	22.10%	↑ 1.0%	↑ 0.9%	36.4	1286	0.00
KPPL	17.8	18.0	17.4	141	100452	1.8	17.64	↓ -17%	9.86%	↑ 2.9%	↓ -1.7%	42.9	1300	0.00
Miscellaneous														
AMANFEED	49.6	50.4	49.5	320	210231	10.5	49.84	↑ 35%	58.29%	↓ -0.2%	↑ 0.0%	47.2	6338	10.20
ARAMIT	391.3	394.5	389.0	346	15907	6.2	390.52	↑ 11%	34.58%	↑ 0.3%	↓ -1.4%	43.6	2348	50.82
BERGERPBL	1818.0	1841.0	1807.0	652	11276	20.6	1823.45	↓ -52%	114.48%	↓ -0.7%	↓ -2.8%	67.6	84315	22.88
BEXIMCO	23.9	24.2	23.9	865	1392863	33.4	23.96	↓ -41%	185.75%	↓ -0.4%	↓ -0.4%	42.1	20944	14.46
BSC	47.2	48.0	47.0	659	482437	22.9	47.36	↑ 21%	127.19%	↑ 0.0%	↓ -1.0%	51.3	7200	54.08
QBALLPEN	87.6	88.0	85.1	167	32248	2.8	86.67	↓ -89%	15.55%	↑ 1.2%	↑ 5.3%	66.0	782	0.00
KBPPWBIL	12.3	12.4	11.9	144	315166	3.8	12.16	↑ 223%	21.27%	↑ 1.7%	↑ 0.8%	51.6	1206	26.74
MIRACLEIND	35.7	36.0	35.5	201	139122	5.0	35.77	↓ -19%	27.70%	↓ -0.6%	↓ -1.1%	44.1	1220	34.82
NFML	11.4	11.5	11.3	61	85172	1.0	11.41	↓ -19%	5.40%	↓ -0.9%	↑ 0.0%	43.9	966	124.04
SAVAREFR	92.1	108.2	90.9	132	9866	0.9	95.25	↓ -86%	5.25%	↓ -6.4%	↓ -26.4%	31.4	128	0.00
SINOBANGLA	51.8	52.0	51.6	124	71292	3.7	51.88	↓ -3%	20.59%	↓ -0.2%	↑ 1.0%	48.9	1036	29.27
SKTRIMS	51.4	52.4	50.2	707	812154	41.6	51.30	↑ 33%	231.73%	↑ 1.2%	↑ 0.0%	62.7	3598	22.54
USMANIAGL	111.0	113.2	110.8	353	61313	6.8	111.76	↓ -19%	38.12%	↑ 0.2%	↓ -0.6%	47.0	1933	0.00

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Mutual Fund

Ticker	High	Low	Close	No of Trade	Volume	Turnover (BDT in Mn)	Latest NAV		NAV at (MV/CP)	Closing Price/NAV
							Market Value	Cost Price		
1JANATAMF	5.1	4.9	4.9	22.0	10,832.0	0.1	11.11	11.12	1.00	0.44
1STPRIMFMF	11.5	11.3	11.4	98	266,704	3.04	12.84	18.23	0.70	0.89
ABB1STMF	4.8	4.7	4.7	16.0	171,722.0	0.8	11.75	11.23	1.05	0.40
AIBL1STIMF	8.3	8.0	8.2	16	145,798	1.19	11.28	10.67	1.06	0.73
ATCSLGF	10.4	10.3	10.3	42.0	76,365.0	0.8	13.15	12.25	1.07	0.78
CAPMBDBLMF	6.9	6.8	6.8	20	29,356	0.20	10.49	10.80	0.97	0.65
CAPMIBBLMF	8.4	8.3	8.3	26.0	58,610.0	0.5	11.00	11.00	1.00	0.75
DBH1STMF	9.0	8.9	9.0	8	12,426	0.11	11.19	10.55	1.06	0.80
EBL1STMF	7.5	7.3	7.3	41.0	94,771.0	0.7	11.13	10.85	1.03	0.66
EBLNRBMF	5.1	5.1	5.1	1	10	0.00	11.02	10.73	1.03	0.46
EXIM1STMF	5.7	5.5	5.6	14.0	44,615.0	0.3	11.45	10.92	1.05	0.49
FBFIF	4.8	4.7	4.7	6	45,663	0.22	11.21	10.81	1.04	0.42
GRAMEENS2	13.3	13.0	13.1	26.0	112,202.0	1.5	20.16	10.57	1.91	0.65
GREENDELMF	7.9	7.8	7.9	9	14,185	0.11	11.19	10.46	1.07	0.71
ICB3RDNRB	5.9	5.8	5.9	7.0	8,001.0	0.0	7.98	11.80	0.68	0.74
ICBAGRAN1	7.3	7.2	7.2	18	20,900	0.15	9.91	10.89	0.91	0.73
ICBAMCL2ND	8.3	8.1	8.2	22.0	25,334.0	0.2	9.36	13.68	0.68	0.88
ICBEPMF1S1	6.5	6.3	6.5	15	16,000	0.10	8.03	12.01	0.67	0.81
ICBSONALI1	7.5	7.3	7.5	12.0	48,166.0	0.4	9.54	11.34	0.84	0.79
IFIC1STMF	4.6	4.5	4.5	14	40,406	0.18	11.08	11.04	1.00	0.41
IFILISLMF1	7.4	7.2	7.3	24.0	43,998.0	0.3	11.08	11.04	1.00	0.66
LRGLOBMF1	6.9	6.9	6.9	3	7,260	0.05	10.92	10.15	1.08	0.63
MBL1STMF	0	0	7.9	0	0	0	11.46	10.78	1.06	0.69
NCCBLMF1	7.5	7.3	7.4	15	25,800	0.19	11.36	10.85	1.05	0.65
NLI1STMF	0	0	13.3	0	0	0	15.18	12.80	1.19	0.88
PF1STMF	6.0	5.9	5.9	9	8,683	0.05	8.47	12.07	0.70	0.70
PHPMF1	4.9	4.8	4.9	17.0	29,151.0	0.1	10.94	10.81	1.01	0.45
POPULAR1MF	4.6	4.5	4.5	41	240,217	1.08	11.19	10.96	1.02	0.40
PRIME1ICBA	6.3	6.2	6.2	22.0	36,415.0	0.2	8.84	11.95	0.74	0.70
RELIANCE1	9.6	9.5	9.5	29	126,883	1.21	13.99	11.24	1.24	0.68
SEBL1STMF	11.9	11.9	11.9	1.0	31.0	-	14.14	11.97	1.18	0.84
SEMLIBLSF	6.9	6.8	6.8	4	1,026	0.01	10.72	10.97	0.98	0.63
SEMILLECMF	7.2	7.2	7.2	3.0	24,857.0	0.2	10.94	11.36	0.96	0.66
TRUSTB1MF	5.0	4.8	4.9	27	143,419	0.70	11.31	11.02	1.03	0.43
VAMLBDMF1	7.4	7.4	7.4	1.0	2,500.0	0.0	10.86	10.76	1.01	0.68
VAMLRBBF	8.3	8.3	8.3	1	100	0.00	11.08	11.58	0.96	0.75

■ Traded above 20% discount
 ■ Traded at premium
 ■ Traded around 1% to 20% discount

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BLOCK TRANSACTIONS

Instr Code	Max Price	Min Price	Trades	Quantity	Value (In mn)
BRACBANK	79.30	79.30	1	380,958	30.21
DOREENPWR	94.70	94.70	4	120,012	11.37
GENEXIL	47.10	47.10	2	30,000	1.41
GP	386.00	386.00	3	20,000	7.72
LINDEBD	1256.00	1256.00	1	1,400	1.76
MERCINS	32.00	30.20	5	275,000	8.44
MPETROLEUM	226.00	226.00	1	50,000	11.30
PTL	71.50	71.50	1	9,500	0.68
SONARBAINS	56.00	56.00	1	85,000	4.76

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